

Letter of Representation for Depository Participants

To,
Securities and Exchange Board of India
Mittal Court, 'B' Wing
Nariman Point
Mumbai 400 021

Dear Sir,

Sub: Surrender of Certificate of Registration as Depository Participant, _____ of M/s.
_____, Registration No. _____ .

1. We hereby surrender our certificate of registration as Depository Participant.
2. We enclose the original certificate of registration (or indemnity in case the certificate is lost or stolen) for cancellation.
3. We hereby confirm that:
 - a. no complaint /disciplinary proceeding is pending against us;
 - b. no investigation / inquiry by SEBI is pending against us with respect to our activities as a Depository Participant;
 - c. as on date of application, we have paid all fees;
 - d. we shall continue to be liable for all liabilities/obligations (including monetary penalties, if any) for violations, if any, of the provisions of the SEBI Act and the SEBI (Depository Participant) Rules and Regulations, 1996 that have taken place before our surrender of certificate of registration;
 - e. we have no pending assignments/mandates as a Depository Participant;
 - f. all our client accounts have been transferred to another registered Depository Participant i.e _____ with Registration No. _____ ;
 - g. we have issued a public notice in a widely circulated national and a vernacular daily dated _____ informing surrender of our registration as Depository Participant.(Please enclose a clipping of the said public notice.)

*4. We hereby request SEBI to dispense with the procedure laid down in Regulation 16(1) of the SEBI (Procedure for Holding Enquiry by Enquiry Officer and Imposing Penalty) Regulations, 2002 while processing our request for surrender of certificate of registration.

Thanking you,

Yours faithfully,

Name:

(Whole time/Managing Director/Principal Officer)

* Please strike off, if not applicable.